

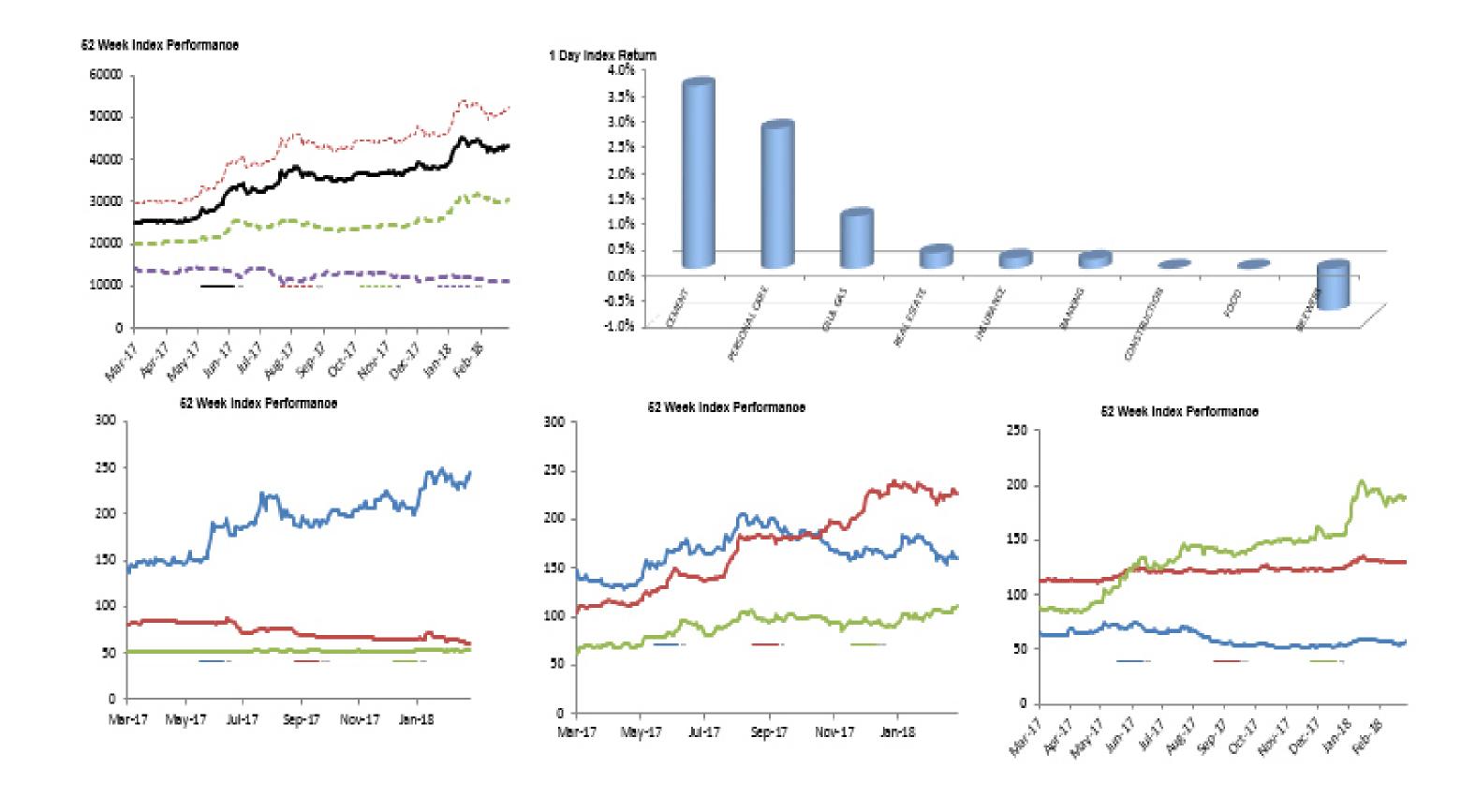
5 March 2018



## **Equities at a Glance**

NSE All Share						
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	43,513.93	1.49%	2.19%	13.78%	13.78%	77.02%
Market Cap (N billions)	15,632.24	1.49%	2.30%	14.86%	14.86%	83.75%
<b>Volume Traded (millions)</b>	252.23	-37.44%	2,037.44	34,178.26	34,178.26	104,662.08
Value Traded (N millions)	5,745.14	-37.13%	39,358.12	320,147.21	320,147.21	1,125,925.92
NGN/USD	360.10	0.00%	-0.02%	-0.06%	-0.06%	-2.04%
NSEASI (\$)	120.84	1.48%	2.22%	13.85%	13.85%	80.63%
Market Cap (\$ millions)	43,410.82	1.48%	2.33%	14.94%	14.94%	87.50%

Index Performance									
								52 Wk	
	1 Day	1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	0.18%	-0.37%	23.39%	35.35%	21.92%	21.92%	120.11%	1.42%	-3.64%
BREWERS	-0.81%	-1.45%	-4.11%	-17.63%	-1.39%	-1.39%	16.08%	1.70%	-5.71%
CEMENT	3.53%	5.80%	9.75%	31.00%	19.32%	19.32%	80.42%	2.09%	-4.96%
PERSONAL CARE	2.70%	5.42%	14.40%	16.20%	22.21%	22.21%	80.78%	1.92%	-6.28%
CONSTRUCTION	0.00%	-2.58%	-7.06%	-12.68%	-7.06%	-7.06%	-24.98%	1.32%	-3.61%
FOOD	-0.01%	1.11%	8.91%	25.58%	-3.08%	-3.08%	117.08%	1.31%	-3.81%
NSURANCE	0.20%	-0.07%	5.90%	7.21%	5.45%	5.45%	15.45%	0.53%	-1.49%
OIL& GAS	1.01%	4.52%	7.64%	0.86%	3.53%	3.53%	-12.94%	1.36%	-4.39%
REAL ESTATE	0.30%	0.30%	1.09%	0.52%	0.84%	0.84%	3.49%	0.20%	-0.44%
ARM Capitalisation Indices									
Large Cap (Top 10%)	1.62%	2.46%	12.15%	22.63%	13.53%	13.53%	80.86%	1.18%	-3.16%
Mid Cap (Mid 30%)	0.62%	1.23%	20.76%	26.49%	16.36%	16.36%	52.14%	0.79%	-2.29%
Small Cap (Bottom 60%)	0.97%	1.70%	-7.69%	-9.43%	-6.90%	-6.90%	-18.02%	1.93%	-9.34%



Coverage Performance																
				1 day	1 week	3 month	6 month	52 wk								
DANKING		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING																
Access Bank	31-Dec	389,081.22	13.45	1.13%	3.46%	32.77%	35.86%	107.56%	28.71%	28.71%	13.45	10.45	13.45	10.45	13.45	5.93
Diamond Bank	31-Dec	50,952.86	2.20	-1.79%	-9.47%	57.14%	94.69%	182.05%	46.67%	46.67%	3.57	1.57	3.57	1.57	3.57	0.79
FBN Holdings	31-Dec	403,822.04	11.25	-1.32%	-2.17%	45.91%	97.37%	270.07%	27.84%	27.84%	14.75	8.79	14.75	8.79	14.75	2.96
FCMB	31-Dec	49,704.80	2.51	-1.18%	1.62%	107.44%	128.18%	109.17%	69.59%	69.59%	3.61	1.58	3.61	1.58	3.61	0.93
Guaranty Trust Bank	31-Dec	1,452,428.69	49.35	1.75%	0.00%	14.77%	26.54%	97.40%	21.10%	21.10%	54.71	40.55	54.71	40.55	54.71	24.17
StanbicIBTC HOLDCO	31-Dec	470,000.00	47.00	0.00%	2.17%	11.90%	22.01%	161.40%	13.25%	13.25%	47.50	40.90	47.50	40.90	47.50	17.62
United Bank For Africa	31-Dec	415,565.48	12.60	-1.18%	0.80%	23.53%	39.84%	151.00%	22.33%	22.33%	13.00	10.41	13.00	10.41	13.00	5.01
Union Bank	31-Dec	119,397.44	7.05	0.00%	0.71%	13.34%	17.50%	42.71%	-9.62%	-9.62%	8.78	6.50	8.78	6.50	8.78	4.67
Wema Bank Zenith Bank	31-Dec 31-Dec	39,488.37	1.00 31.10	-3.85% -1.43%	-5.66% -3.27%	100.00%	96.08%	100.00% 114.48%	92.31% 21.29%	92.31%	1.50 33.51	0.50 25.93	1.50 33.51	0.50 25.93	1.50 33.51	0.50
Ecobank		976,430.96 315,863.54	19.80	0.51%	-3.27% 0.25%	24.35% 17.16%	35.22%	100.00%	16.47%	21.29% 16.47%	20.35	16.27	20.35	25.93 16.27		13.30 7.10
Skye Bank	31-Dec 31-Dec	13,602.70	0.98	1.03%	-2.00%	96.00%	10.31% 53.13%	96.00%	96.00%	96.00%	1.55	0.52	1.55	0.52	20.35 1.55	0.50
Fidelity Bank	31-Dec 31-Dec	85,185.90	2.94	5.00%	-1.34%	36.74%	126.15%	258.54%	19.51%	19.51%	3.99	2.58	3.99	2.58	3.99	0.77
Sterling Bank	31-Dec	56,717.12	1.97	2.60%	4.79%	93.14%	85.85%	166.22%	82.41%	82.41%	2.42	1.13	2.42	1.13	2.42	0.67
Sterling bank	31-Dec	50,717.12	1.77	2.60%	4./7/0	73.14/6	03.03/6	100.22/6	02.41/6	02.41/0	2.42	1.13	2.42	1.13	2.42	0.67
BREWERIES																
Guinness	30-Jun	147,577.04	98.00	-1.71%	-6.58%	5.72%	23.63%	59.74%	4.26%	4.26%	120.25	94.00	120.25	94.00	120.25	60.00
Nigerian Breweries	31-Dec	1,029,990.21	129.90	-0.84%	-0.08%	-5.87%	-27.87%	-0.12%	-3.71%	-3.71%	152.68	122.90	152.68	122.90	193.00	120.11
International Breweries	31-Mar	185,964.01	57.00	0.00%	-4.76%	-4.62%	60.25%	263.06%	4.59%	4.59%	64.00	54.99	64.00	54.99	64.00	15.00
CEMENT & CONSTRUCTION		,													,	
Ashaka Cement	31-Dec	38,249.86	17.08	0.00%	0.00%	0.00%	0.00%	51.82%	0.00%	0.00%	17.08	17.08	17.08	17.08	17.08	9.03
Dangote Cement	31-Dec	4,686,139.54	275.00	3.77%	6.18%	10.00%	34.15%	84.24%	19.57%	19.57%	278.00	223.00	278.00	223.00	278.00	152.15
C.C.N.N.	31-Dec	24,945.05	19.85	0.00%	17.80%	111.40%	120.56%	361.63%	108.95%	108.95%	19.85	9.50	19.85	9.50	19.85	4.30
W.A Portland Cement	31-Dec	280,613.59	51.20	0.39%	-0.19%	2.81%	-5.43%	31.28%	14.06%	14.06%	56.90	44.89	56.90	44.89	63.00	34.50
Julius Berger	31-Dec	32,802.00	24.85	0.00%	-4.24%	-11.25%	-19.50%	-35.72%	-11.25%	-11.25%	32.00	24.85	32.00	24.85	43.84	24.85
UACN Property DevCo	31-Dec	4,262.50	3.10	3.68%	3.68%	14.81%	6.53%	67.57%	11.11%	11.11%	3.20	2.79	3.20	2.79	3.20	1.63
CONSUMER & PERSONAL CAR	E															
PZ Cussons	31-May	91,320.97	23.00	-1.29%	-4.76%	0.44%	-15.75%	64.40%	11.65%	11.65%	25.40	20.00	25.40	20.00	27.30	13.87
Unilever	31-Dec	204,676.33	54.10	4.95%	10.86%	25.96%	43.31%	94.53%	31.95%	31.95%	54.10	39.86	54.10	39.86	54.10	28.00
Glaxo Smithkline	31-Dec	25,113.41	21.00	0.00%	4.22%	-7.89%	-0.05%	48.94%	-2.82%	-2.82%	22.25	18.88	22.25	18.88	25.55	14.00
FOOD & BEVERAGES		,														
7-up Bottling	31-Mar	65,321.00	101.97	0.00%	0.00%	4.99%	13.30%	18.57%	0.00%	0.00%	101.97	101.97	101.97	101.97	105.00	76.01
Cadbury	31-Dec	29,299.95	15.60	0.65%	-1.58%	1.96%	43.12%	100.00%	-0.45%	-0.45%	17.00	14.80	17.00	14.80	17.00	7.41
Dangote Flour	30-Sep	81,000.00	16.20	0.00%	-2.11%	44.90%	153.92%	343.84%	33.33%	33.33%	16.90	12.15	16.90	12.15	16.90	3.58
Dangote Sugar	31-Dec	257,400.00	21.45	0.23%	-0.46%	14.71%	62.62%	274.35%	7.25%	7.25%	22.01	19.98	22.01	19.98	22.01	5.73
Flour Mills	31-Mar	86,731.04	33.05	-1.64%	0.61%	-0.15%	13.97%	92.04%	13.97%	13.97%	34.00	29.00	34.00	29.00	35.47	17.20
Nestle	31-Dec	1,109,718.75	1,400.00	0.00%	1.60%	5.25%	14.75%	102.60%	-10.03%	-10.03%	1,555.99	1,320.00	1,555.99	1,320.00	1,555.99	691.00
Honeywell	31-Mar	21,887.35	2.76	1.85%	-4.50%	29.58%	37.31%	190.53%	31.43%	31.43%	3.52	2.20	3.52	2.20	3.52	0.92
UACN	31-Dec	32,846.78	17.10	0.29%	0.00%	0.59%	17.12%	33.59%	1.18%	1.18%	19.42	16.75	19.42	16.75	19.42	12.84
0/10/1	01 200	02,010.70	17.10	0.2770	0.0070	0.0770	17.1270	33.3773	1.1070	1.1070	17.12	10.70	17.12	10.70	17.12	12.01
OIL& GAS																
Forte Oil	31-Dec	58,481.40	44.90	0.00%	0.22%	3.86%	-9.66%	-17.61%	3.27%	3.27%	52.62	42.00	52.62	42.00	64.30	38.29
Conoil Plc	31-Dec	24,461.81	35.25	0.00%	9.81%	25.89%	21.55%	0.71%	25.89%	25.89%	41.38	28.00	41.38	28.00	44.56	27.55
Mobil Oil	31-Dec	63,104.17	175.00	-1.13%	-3.05%	14.97%	4.48%	-38.60%	-10.07%	-10.07%	216.00	170.00	216.00	170.00	360.00	152.21
Oando	31-Dec	72,087.37	5.99	0.00%	0.00%	0.00%	-9.24%	19.80%	0.00%	0.00%	5.99	5.99	5.99	5.99	9.57	4.83
MRS Oil	31-Dec	6,857.69	27.00	0.00%	0.00%	-1.68%	-19.79%	-30.82%	-1.68%	-1.68%	27.46	27.00	27.46	27.00	39.03	27.00
Total	31-Dec	86,238.55	254.00	4.74%	17.05%	5.83%	9.01%	-10.25%	10.46%	10.46%	254.00	217.00	254.00	217.00	284.00	216.80
Eterna Oil	31-Dec	7,394.50	5.67	-3.90%	-2.24%	36.96%	57.94%	72.87%	39.66%	39.66%	6.60	4.26	6.60	4.26	6.60	2.97
SEPLAT	31-Dec	420,515.84	760.00	8.56%	13.20%	52.61%	63.10%	90.00%	21.36%	21.36%	760.00	626.22	760.00	626.22	760.00	345.80
INSURANCE																
AIICO Insurance	31-Dec	6,248.15	0.71	-2.74%	-7.79%	31.48%	24.56%	12.70%	36.54%	36.54%	0.88	0.53	0.88	0.53	0.88	0.51
Continental Re	31-Dec	17,867.00	1.73	4.85%	11.61%	30.08%	19.31%	63.21%	23.57%	23.57%	1.73	1.40	1.73	1.40	1.73	1.06
Custodian & Allied	31-Dec	24,527.37	4.17	0.00%	0.00%	11.20%	15.83%	26.36%	6.11%	6.11%	4.17	3.93	4.17	3.93	4.17	3.00
Mansard	31-Dec	28,875.00	2.75	0.00%	0.00%	27.91%	41.03%	80.92%	42.49%	42.49%	2.94	2.02	2.94	2.02	2.94	1.48
Prestige Assurance	31-Dec	2,759.15	0.50	0.00%	6.38%	0.00%	0.00%	0.00%	0.00%	0.00%	0.56	0.44	0.56	0.44	0.56	0.44
AGRICULTURE																
Okomu Oil	31-Dec	68,681.52	72.00	0.00%	0.00%	7.11%	9.69%	50.00%	6.37%	6.37%	72.50	67.69	72.50	67.69	80.03	46.60
Presco	31-Dec	78,000.00	78.00	7.22%	11.43%	18.18%	14.05%	65.96%	13.87%	13.87%	78.00	66.50	78.00	66.50	78.00	45.00
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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
JAPAUL OIL & MARITIME SERVICES PLC	0.69	9.52%	JAPAUL OIL & MARITIME SERVICES PLC	0.69	50.00%	UNITY BANK PLC	1.76	232.08%	UNITY BANK PLC	1.76	232.08%	FIDSON HEALTHCARE PLC	4.79	426.37%
FIRST ALUMINIUM NIGERIA PLC	0.49	8.89%	N.E.M INSURANCE CO (NIG) PLC.	2.36	23.56%	SKYE BANK PLC	0.98	96.00%	SKYE BANK PLC	0.98	96.00%	DANGOTE FLOUR MILLS PLC	16.20	343.84%
SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	760.00	8.56%	FIRST ALUMINIUM NIGERIA PLC	0.49	22.50%	WEMA BANK PLC.	1.00	92.31%	WEMA BANK PLC.	1.00	92.31%	C & I LEASING PLC.	1.95	290.00%
PRESCO PLC	78.00	7.22%	CEMENT CO. OF NORTH.NIG. PLC	19.85	17.80%	STERLING BANK PLC.	1.97	82.41%	STERLING BANK PLC.	1.97	82.41%	DANGOTE SUGAR REFINERY PLC	21.45	274.35%
CONSOLIDATED HALLMARK INSURANCE PLC	0.31	6.90%	TOTAL NIGERIA PLC.	254.00	17.05%	FIRST CITY MONUMENT BANK PLC.	2.51	69.59%	FIRST CITY MONUMENT BANK PLC.	2.51	69.59%	FBNH	11.25	270.07%
FIDELITY BANK PLC	2.94	5.00%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	760.00	13.20%	C & I LEASING PLC.	1.95	51.16%	C & I LEASING PLC.	1.95	51.16%	INTERNATIONAL BREWERIES PLC.	57.00	263.06%
BETA GLASS CO PLC.	75.70	4.99%	CONTINENTAL REINSURANCE PLC	1.73	11.61%	NPF MICROFINANCE BANK PLC	1.86	48.80%	NPF MICROFINANCE BANK PLC	1.86	48.80%	FIDELITY BANK PLC	2.94	258.54%
UNILEVER NIGERIA PLC.	54.10	4.95%	PRESCO PLC	78.00	11.43%	BETA GLASS CO PLC.	75.70	47.53%	BETA GLASS CO PLC.	75.70	47.53%	NATIONAL SALT CO. NIG. PLC	23.80	240.00%
VITAFOAM NIG PLC.	2.99	4.91%	UNILEVER NIGERIA PLC.	54.10	10.86%	DIAMOND BANK PLC	2.20	46.67%	DIAMOND BANK PLC	2.20	46.67%	MAY & BAKER NIGERIA PLC.	2.95	195.00%
N.E.M INSURANCE CO (NIG) PLC.	2.36	4.89%	NATIONAL SALT CO. NIG. PLC	23.80	10.19%	MANSARD	2.75	42.49%	MANSARD	2.75	42.49%	N.E.M INSURANCE CO (NIG) PLC.	2.36	191.36%

Top 10 Losers	
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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
FTN COCOA PROCESSORS PLC	0.36	-2.70%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.44	-8.33%	EQUITY ASSURANCE PLC.	0.37	-26.00%	EQUITY ASSURANCE PLC.	0.37	-26.00%	MRS OIL NIGERIA PLC.	27.00	-30.82%
AIICO INSURANCE PLC.	0.71	-2.74%	INTERCONTINENTAL WAPIC INSURANCE PLC	0.64	-8.57%	LASACO ASSURANCE PLC.	0.36	-28.00%	LASACO ASSURANCE PLC.	0.36	-28.00%	JULIUS BERGER NIG. PLC.	24.85	-35.72%
AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.35	-2.78%	DIAMOND BANK PLC	2.20	-9.47%	FTN COCOA PROCESSORS PLC	0.36	-28.00%	FTN COCOA PROCESSORS PLC	0.36	-28.00%	ROYAL EXCHANGE PLC.	0.31	-38.00%
MULTIVERSE PLC	0.27	-3.57%	ROYAL EXCHANGE PLC.	0.31	-11.43%	AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.35	-30.00%	AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.35	-30.00%	CONSOLIDATED HALLMARK INSURANCE PLC	0.31	-38.00%
WEMA BANK PLC.	1.00	-3.85%	DN TYRE & RUBBER PLC	0.37	-15.91%	UNITY KAPITAL ASSURANCE PLC	0.35	-30.00%	UNITY KAPITAL ASSURANCE PLC	0.35	-30.00%	MOBIL OIL NIG PLC.	175.00	-38.60%
ETERNA PLC.	5.67	-3.90%	AFRICAN ALLIANCE INSURANCE COMPANY PLC	0.35	-16.67%	ROYAL EXCHANGE PLC.	0.31	-38.00%	ROYAL EXCHANGE PLC.	0.31	-38.00%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.30	-40.00%
LINKAGE ASSURANCE PLC	0.85	-4.49%	FTN COCOA PROCESSORS PLC	0.36	-18.18%	CONSOLIDATED HALLMARK INSURANCE PLC	0.31	-38.00%	CONSOLIDATED HALLMARK INSURANCE PLC	0.31	-38.00%	UNIVERSITY PRESS PLC.	2.20	-45.41%
UNIC INSURANCE PLC.	0.21	-4.55%	MULTIVERSE PLC	0.27	-18.18%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.30	-40.00%	COURTEVILLE BUSINESS SOLUTIONS PLC	0.30	-40.00%	MULTIVERSE PLC	0.27	-46.00%
LEARN AFRICA PLC.	0.97	-4.90%	SOVEREIGN TRUST INSURANCE PLC	0.37	-19.57%	MULTIVERSE PLC	0.27	-46.00%	MULTIVERSE PLC	0.27	-46.00%	UNIC INSURANCE PLC.	0.21	-58.00%
REGENCY ALLIANCE INSURANCE COMPANY PLC	0.44	-8.33%	UNIC INSURANCE PLC.	0.21	-22.22%	UNIC INSURANCE PLC.	0.21	-58.00%	UNIC INSURANCE PLC.	0.21	-58.00%	MORISON INDUSTRIES PLC.	0.53	-67.88%

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